

Start an RIA or Join an Existing One

ADVISOR TRANSITION SERVICES		
	START AN RIA	JOIN AN RIA
Ownership & Control	Full	Partial
Startup Costs	Higher	Lower
Speed to Market	Slower	Faster
Support Infrastructure	Build It Yourself	Pre-Build
Customization	Total Freedom	Some Limitations
Compliance Burden	All on You	Shared/Outsourced
Community & Peer Access	Self-Driven	Built-In
Risk Level	High	Lower
Long-Term Enterprise Value	100% Yours	May Be Shared
Best Fit For	Visionary Builders	Support Seekers

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